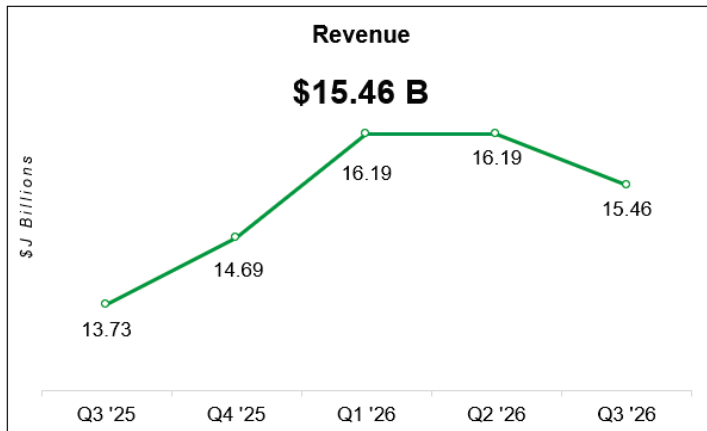


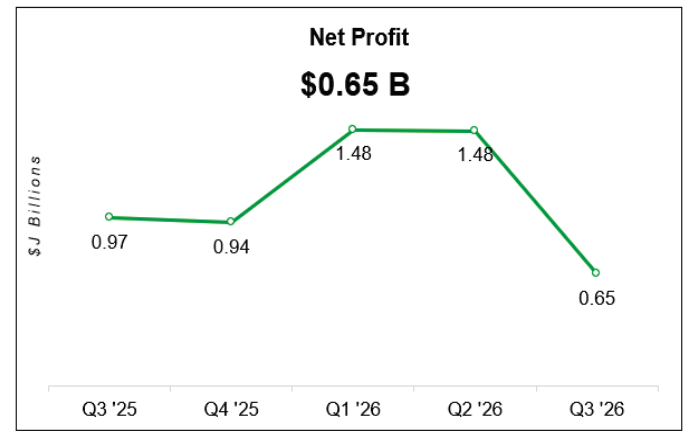


INTERIM REPORT
(UNAUDITED)
3RD QUARTER ENDED MARCH 31, 2026

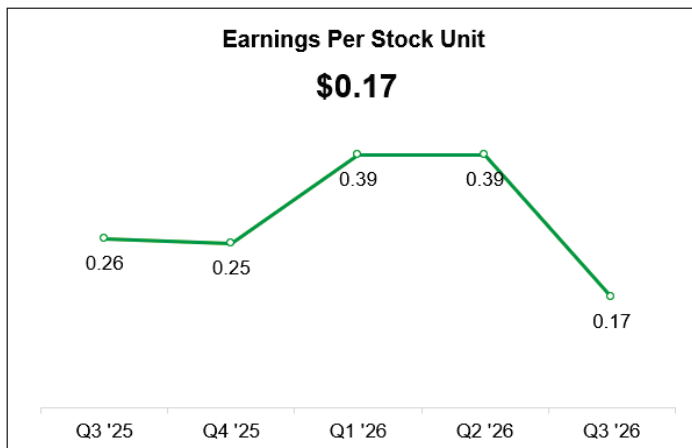
FINANCIAL HIGHLIGHTS



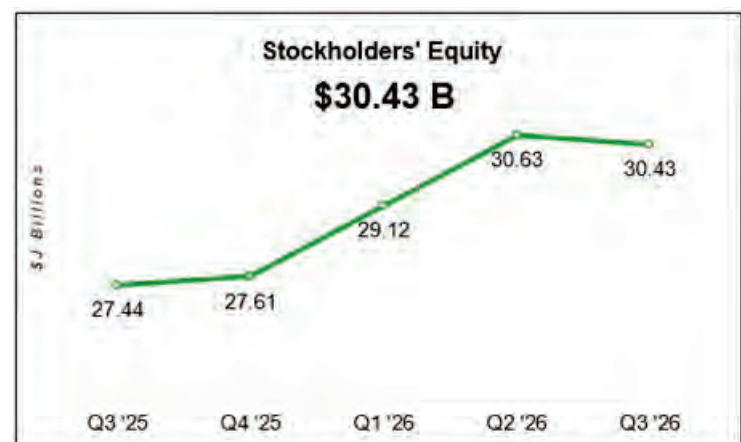
TOTAL REVENUES
+12.56% vs. Q3-FY25



NET PROFIT
-33.48% vs. Q3-FY25



EARNINGS PER STOCK UNIT
-34.62% vs. Q3-FY25



STOCKHOLDERS' EQUITY
+10.92% vs. Q3-FY25

DIRECTORS' REPORT TO STOCKHOLDERS

3 of 12

The Directors are pleased to present the unaudited financial results for the third quarter ended 31 March 2026, which have been prepared in accordance with International Accounting Standard 34 *Interim Financial Reporting*.

Revenues for the quarter of \$15.5 billion represent an increase of 12.6% above \$13.7 billion achieved in the corresponding quarter of the previous year. Notwithstanding the temporary closure of many of the Hotels and restaurants due to the Melissa impact, the quarter started off meeting expectations in January 2026 however, the unseasonably cold and wet weather in February impacted the quarter negatively and our Q3 Revenue fell below expectations. Export revenues have been growing, and on a year-to-date (YTD) basis are up 34.7%. We continue to focus on revenue growth in export markets.

Gross Profits of \$4.9 billion were 8.4% greater than the \$4.5 billion earned in prior year and Gross Margin at 31.6% was 120 basis points (bps) lower than the 32.8% for the same quarter last year. The decline in Gross Margin compared to the prior year is attributed primarily to the lower absorption of greater fixed costs related to production especially in the month of February.

Selling, Distribution & Administrative expenses (SD&A) for the quarter totaled \$4.0 billion or 16.1% more than the \$3.5 billion for the corresponding quarter of the prior year. Our SD&A expense to sales ratio was 26.0% for the quarter, compared to 25.2% in the prior year or 80 bps greater. The increase was primarily attributable to higher marketing and operating expenses related to investments in the innovation of new brands/products as well as lower revenues in February as stated above.

Additionally, finance costs increased due to additional debt resulting from the optimization of our capital structure as well as the revaluation of the Jamaican dollar to its US dollar counterpart resulting in a loss on exchange on the revaluation of our US Dollar balances.

Profit before Taxation for the quarter was \$791 million or 34.2% lower than the \$1.2 billion of the comparative quarter for the prior year. On a YTD basis, through nine months of the financial year, the business has earned \$3.6 billion in Net Profit after Taxes, 4.3% greater year over year. Due to greater non-cash related expenses vs last year, primarily depreciation \$597 million in Q3 (\$424 million 2025), stemming from the various plant expansions, our Earnings Before Interest, Taxes, Depreciation, and Amortization (EBITDA) of \$6.6 billion YTD is up 18.3% year on year.

For the quarter, after provision for taxes, Wisynco recorded Net Profits Attributable to Stockholders of \$646 million (\$971 million for the comparable quarter of the prior year), or 17c per stock unit for the quarter compared to 26c per stock unit for the same quarter of fiscal 2025.

From a balance sheet perspective, the business ended the quarter with \$10.8 billion of cash and investment securities and a strong working capital ratio of 2.6.

We express our sincere gratitude to all our team members for their dedication and execution and are thankful to all our customers, consumers and stockholders.



William Mahfood
Chairman

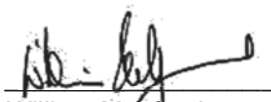
Andrew Mahfood
Chief Executive Officer

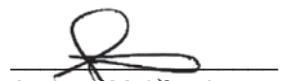
Wisynco Group Limited
Consolidated Statement of Comprehensive Income
Three months ended 31 March 2026

	Note	Unaudited Quarter ended 31 March 2026 \$'000	Unaudited Quarter ended 31 March 2025 \$'000	Nine months ended 31 March 2026 \$'000	Nine months ended 31 March 2025 \$'000	Audited Year ended 30 June 2025 \$'000
Revenue		15,455,681	13,730,834	47,834,973	42,597,039	57,273,988
Cost of sales		(10,569,416)	(9,224,419)	(31,384,498)	(28,068,293)	(37,749,556)
Gross Profit		4,886,265	4,506,415	16,450,475	14,528,746	19,524,432
Other operating income		28,703	44,379	123,998	139,653	211,914
Selling and distribution expenses		(3,431,185)	(2,937,904)	(10,192,067)	(8,923,199)	(12,163,289)
Administration expenses		(591,576)	(527,437)	(1,806,224)	(1,708,365)	(2,320,667)
Operating Profit		892,207	1,085,453	4,576,182	4,036,835	5,252,390
Finance income		128,274	147,112	419,700	350,906	497,264
Finance costs		(236,366)	(32,453)	(636,754)	(109,382)	(242,445)
Share of results of associates	3	7,355	3,563	97,560	787	(1,934)
Profit before Taxation		791,470	1,203,675	4,456,688	4,279,146	5,505,275
Taxation		(145,277)	(232,318)	(850,015)	(820,269)	(1,090,555)
Net Profit		646,193	971,357	3,606,673	3,458,877	4,414,720
Other Comprehensive Income						
<i>Items that may be subsequently reclassified to P&L:</i>						
Exchange differences on translation of foreign subsidiary		(3,536)	(17,899)	(9,609)	(5,899)	1,253
Share of other comprehensive income of associates		(839)	(14,154)	(1,382)	(17,500)	(1,582)
<i>Items that may not be subsequently reclassified to P&L:</i>						
Unrealised gains/(losses) on investment securities		(1,984)	1,606	3,726	(11,096)	(11,190)
Total Comprehensive Income		639,834	940,910	3,599,408	3,424,382	4,403,201
Net Profit attributable to:						
Stockholders of Wisynco Group Limited		646,193	971,357	3,606,673	3,458,877	4,414,720
Total Comprehensive Income attributable to:						
Stockholders of Wisynco Group Limited		639,834	940,910	3,599,408	3,424,382	4,403,201
Basic and diluted earnings per stock unit attributable to stockholders of the group	2	\$0.17	\$0.26	\$0.96	\$0.92	\$1.17

Wisynco Group Limited
Consolidated Statement of Financial Position
31 March 2026

		Unaudited 31 March 2026 \$'000	Unaudited 31 March 2025 \$'000	Audited 30 June 2025 \$'000
	Note			
Non-Current Assets				
Property, plant and equipment		16,763,496	17,413,292	17,810,811
Intangible assets	3	878,375	-	-
Investment in associates	3	2,919,841	363,375	376,572
Loans receivable		294,187	310,736	311,866
Investment securities		3,703,875	2,408,245	2,051,896
		24,559,774	20,495,648	20,551,145
Current Assets				
Inventories		7,212,547	5,990,984	7,139,800
Receivables and prepayments		5,815,598	5,108,778	4,618,779
Investment securities		1,425,701	1,852,090	4,025,912
Cash and short-term deposits	4	5,684,131	4,536,779	7,451,870
		20,137,977	17,488,631	23,236,361
Current Liabilities				
Trade and other payables		6,078,634	6,698,004	7,659,057
Short-term borrowings		946,322	899,556	865,138
Lease liabilities		285,621	177,868	236,186
Taxation payable		528,263	470,760	335,467
		7,838,840	8,246,188	9,095,848
Net Current Assets		12,299,137	9,242,443	14,140,513
		36,858,911	29,738,091	34,691,658
Stockholders' Equity				
Share capital		1,449,397	1,403,521	1,423,539
Other reserves		812,392	704,519	749,506
Translation reserve		68,639	56,560	79,630
Retained earnings		28,101,557	25,270,446	25,360,661
		30,431,985	27,435,046	27,613,336
Non-current Liabilities				
Deferred tax liabilities		386,290	323,141	386,290
Borrowings		5,717,460	1,685,120	6,247,554
Lease liabilities		323,176	294,784	444,478
		6,426,926	2,303,045	7,078,322
		36,858,911	29,738,091	34,691,658


 William Mahfood
 Chairman


 Andrew Mahfood
 Chief Executive Officer

Wisynco Group Limited
Consolidated Statement of Changes in Equity
Nine months ended 31 March 2026

	Number of Shares	Share Capital	Other Reserves	Retained Earnings	Translation Reserve	Total Equity
	'000	\$'000	\$'000	\$'000	\$'000	\$'000
Balance as at 1 July 2024	3,758,577	1,357,048	653,804	22,676,974	79,959	24,767,785
Net profit	-	-	-	3,458,877	-	3,458,877
Changes in fair value of equity instruments measured at fair value through other comprehensive income	-	-	(11,096)	-	-	(11,096)
Share of other comprehensive income of associates	-	-	-	-	(17,500)	(17,500)
Exchange differences on translating foreign subsidiary	-	-	-	-	(5,899)	(5,899)
Total comprehensive income	-	-	(11,096)	3,458,877	(23,399)	3,424,382
<u>Transactions with Owners:</u>						
Shares issued through Long Term Incentive Plan (LTIP)	4,055	46,473	(11,940)	-	-	34,533
LTIP expenses, net of taxes	-	-	73,751	-	-	73,751
Dividends	-	-	-	(865,405)	-	(865,405)
	4,055	46,473	61,811	(865,405)	-	(757,121)
Balance as at 31 March 2025	3,762,632	1,403,521	704,519	25,270,446	56,560	27,435,046
Balance as at 1 July 2025	3,763,596	1,423,539	749,506	25,360,661	79,630	27,613,336
Net profit	-	-	-	3,606,673	-	3,606,673
Changes in fair value of equity instruments measured at fair value through other comprehensive income	-	-	3,726	-	-	3,726
Share of other comprehensive income of associates	-	-	-	-	(1,382)	(1,382)
Exchange differences on translating foreign subsidiary	-	-	-	-	(9,609)	(9,609)
Total comprehensive income	-	-	3,726	3,606,673	(10,991)	3,599,407
<u>Transactions with Owners:</u>						
Shares issued through LTIP	1,244	25,858	(7,692)	-	-	18,166
LTIP expenses, net of taxes	-	-	66,852	-	-	66,852
Dividends	-	-	-	(865,777)	-	(865,777)
	1,244	25,858	59,160	(865,777)	-	(780,759)
Balance as at 31 March 2026	3,764,840	1,449,397	812,392	28,101,557	68,639	30,431,984

Wisynco Group Limited
Consolidated Statement of Cash Flows
Nine months ended 31 March 2026

		Nine months ended 31 March 2026 \$'000	Nine months ended 31 March 2025 \$'000
Net profit from operations:		3,606,673	3,458,877
Items not affecting cash:			
Share of results of associates	3	(97,560)	(787)
Depreciation and Amortization		1,716,135	1,220,272
Gain on sale of property, plant and equipment		(4,605)	(4,670)
Amortisation of loan commitment fees		3,306	1,308
LTIP expenses		66,852	73,751
Interest income		(408,253)	(350,268)
Dividend income		(11,447)	(639)
Interest expense		441,215	91,442
Taxation expense		850,015	820,269
Exchange difference on foreign currency balances		49,721	40,002
		6,212,052	5,349,557
Changes in operating assets and liabilities:			
Inventories		(72,747)	481,567
Receivables and prepayments		(1,196,819)	(445,042)
Trade and other payables		(714,795)	(440,977)
Cash generated from operations		4,227,691	4,945,105
Taxation paid		(657,221)	(765,035)
Cash inflow from operating activities		3,570,470	4,180,070
Cash Flows from Investing Activities			
Purchase of property, plant and equipment		(1,330,648)	(2,766,019)
Acquisition of business	3	(161,291)	-
Purchase of interest in associates	3	(2,447,091)	-
Purchase of investment securities		(263,814)	(267,731)
Proceeds on disposal of property, plant and equipment		4,605	4,670
Proceeds from sale of investment securities		1,282,336	300,000
Long term receivable		17,679	479
Dividend received		11,447	639
Interest received		404,384	346,448
Cash outflow from investing activities		(2,482,393)	(2,381,514)
Cash Flows from Financing Activities			
Interest paid		(368,114)	(96,671)
Proceeds from shares issued under LTIP		18,166	34,533
Long-term loans repaid		(533,400)	(550,867)
Lease liabilities repaid		(213,106)	(142,321)
Dividends paid		(1,731,404)	(1,730,246)
Cash outflow from financing activities		(2,827,858)	(2,485,572)
Decrease in cash and cash equivalents		(1,739,781)	(752,792)
Cash and cash equivalents at beginning of period		7,297,933	5,101,547
Effects of changes in foreign exchange rates		(109,143)	(65,777)
Cash and Cash Equivalents at end of period		5,449,009	4,348,755

Wisynco Group Limited
Notes to the Interim Financial Statements
31 March 2026

1. Basis of preparation

These financial statements have been prepared in accordance with International Accounting Standard 34, IAS 34 - *Interim Financial Reporting* and should be read in conjunction with the annual financial statements which have been prepared in accordance with International Financial Reporting Standards (IFRS) and interpretations issued by the IFRS Interpretations Committee (IFRS IC), applicable to companies reporting under IFRS Accounting Standards. Items presented in these interim consolidated financial statements have been recognized and measured in accordance with IFRS Accounting Standards.

The financial statements have been expressed in Jamaican dollars unless otherwise indicated.

The financial statements have been prepared under the historical cost convention as modified by the revaluation of certain financial assets.

2. Earnings per stock unit

Earnings per stock unit is calculated on net profit and is based on the 3,763,664,000 (2024 – 3,759,012,000) weighted average number of ordinary stock units in issue.

	Quarter ended March 31 2026	Quarter ended March 31 2025	Nine months ended March 31 2026	Nine months ended March 31 2025
Net profit attributable to ordinary stockholders (\$'000)	646,193	971,357	3,606,673	3,458,877
Basic & diluted earnings per stock unit	\$0.17	\$0.26	\$0.96	\$0.92

3. Investment in Associates and Intangible Assets

Acquisition of Business – Ringtail Bottlers Limited

On July 25, 2025, Wisynco acquired the production assets of Ringtail Bottlers Limited (“RBL”), as well as the exclusive right to manufacture Stone’s Ginger Wine and a small portfolio of liqueurs for the Jamaican, Caribbean and US markets. The acquisition is accounted for as a business combination under IFRS 3 – *Business Combinations*.

The production assets are recognized in the Company’s Plant, Property & Equipment at replacement value, and will be depreciated over their estimated useful life. The exclusive manufacturing rights are recognized as an intangible asset and will be amortized over the contractual term.

The Company continues to assess the identifiable assets and liabilities of the business. As such, the purchase price allocation (“PPA”) is provisional and will be finalized within the one-year measurement period, as permitted under IFRS 3.45. As such, some of these items may change upon finalization. Cash consideration is presented under investing activities in the Consolidated Statement of Cash Flows.

Wisynco Group Limited
Notes to the Interim Financial Statements
31 March 2026

3. Investment in Associates and Intangible Assets, Cont'd ...

	March 31 2026 \$'000	March 31 2025 \$'000
Intangible Assets:		
At July 1st	-	-
Acquisition of exclusive rights	68,791	-
ERP costs (not related to acquisition)	859,735	-
Amortization	(50,151)	-
At March 31st	878,375	-

Acquisition of Associate – Ringtail Holdings Limited

On July 31, 2025, Wisynco acquired a 30% interest in Ringtail Holdings Limited (“RHL”). The acquisition did not result in control and was therefore not accounted for as a business combination under IFRS 3 – *Business Combinations*. We have determined that the Company has significant influence in RHL and accounted for the investment using the equity method in accordance with IAS 28 – *Investments in Associates and Joint Ventures*.

	March 31 2026 \$'000	March 31 2025 \$'000
Investment in Associates:		
At July 1st	376,572	380,088
Acquisition of interest in associates	2,447,092	-
Amounts recognized in other comprehensive income	(1,383)	(17,500)
Amounts recognized in profit & loss	97,560	787
Amounts recognized in the Statement of Financial Position	2,919,841	363,375

RHL is a private company and there is no quoted market price available for its shares. There are no contingent liabilities relating to the company's interest in RHL. As of March 31, 2026, the purchase price allocation of RHL is provisional and will be finalized within the permitted period allowed under IFRS 3.45. As such, items may change upon finalization.

The company's share of profits or losses from its associates, for the period from acquisition to March 31, 2026, has been recognized in the consolidated statement of comprehensive income under 'Share of results of associates', in accordance with IAS 28.

4. Cash and Short Term Deposits

	March 31 2026 \$'000	March 31 2025 \$'000
Cash and bank balances	3,916,034	2,533,728
Short term deposits	1,768,097	2,003,051
	5,684,131	4,536,779
Bank overdraft	(235,122)	(188,024)
	5,449,009	4,348,755

5. Subsequent Events

The Directors confirm that there have been no material events subsequent to the end of the interim reporting period that have not been reflected in these financial statements.

STOCKHOLDERS'REPORT AS AT MARCH 31, 2026



Top Ten Stockholders	Units	Percentage Ownership
Wisynco Group Caribbean Limited	2,400,058,736	63.11%
National Insurance Fund	219,134,479	5.76%
4Js Investment Limited	188,062,500	4.94%
ATL Group Pension Fund Trustees Nom Ltd.	58,408,056	1.54%
GraceKennedy Pension Fund Custodian Ltd.	48,478,631	1.27%
SJIML A/C 3119	34,058,211	0.90%
DOMHAD Investments	33,936,523	0.89%
Sagicor Select Fund Ltd. ('Class C' Shares) Manufacturing & Distribution	30,964,303	0.81%
Guardian Life Limited	29,341,646	0.77%
Devon Reynolds	26,667,827	0.70%

Directors	Direct	Connected Parties	Total
*William Mahfood	535,581	2,780,943,524	2,781,479,105
*Andrew Mahfood	850,000	2,780,739,959	2,781,589,959
Francois Chalifour	20,263,295	4,476,223	24,739,518
Devon Reynolds	26,667,827	0	26,667,827
John Lee	0	2,866,491	2,866,491
Lisa Soares Lewis	2,999,900	0	2,999,900
Adam Stewart	0	1,938,936	1,938,936
Odetta Rockhead Kerr	113,715	0	113,715

*These Directors have been beneficial holdings in Wisynco Group Caribbean Limited, which owns 63.11% of Wisynco Group Limited in addition to other connected party holdings.

Senior Executives	Direct	Connected Parties	Total
Andrew Fowles	2,225,300	-	2,225,300
Christopher Ramdon	2,327,383	0	2,327,383
Kisha-Ann Brown	0	0	0
Leilani Hunt	1,110,059	0	1,110,059
N. Craig Clare	886,318	0	886,318
Sean Scott	0	1,294,175	1,294,175
Tabitha Athey	1,467,420	0	1,467,420
Vanessa Young	3,629	0	3,629

